1.) Do you have any *close family members*¹ that are PwC partners or employees?

Yes No

If your response is yes, provide a brief explanation here:

2.) Does PwC provide any personal tax services to you or an *immediate family member*??

Yes No

If your response is yes, provide a brief explanation here:

3.) Have you ever worked for PwC?

Yes No

If your response is yes, provide a brief explanation here:

Name:

- Immediate family member(s);
- Parent(s) (i.e., biological, adoptive, or step);
- Non-dependent child(ren); and
- Sibling(s) (i.e., and person who has the same mother or father)

² The term *immediate family* member is defined as a person's:

- Spouse or spouse equivalent (a cohabitant occupying a relationship);
- Dependents (whether or not related); and
- Any other family member who receives substantial financial support from the partner or practice staff member and over whom significant influence is exercised.

¹ The term *close family member* is defined as a person's: